

GIL/DEL/2022-23

May 26, 2022

The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street Mumbai- 400 001. INDIA. Scrip Code: 533265	The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra – Kurla Complex, Bandra (East) Mumbai - 400 051. INDIA. Symbol: GALLISPAT
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Sir/Madam,

SUB: Fixation of Record Date for the purpose of Allotment of Shares by Gallantt Metal Limited to the Shareholders of Gallantt Ispat Limited in terms of Scheme of Amalgamation

NOTICE is hereby given that the Board of Directors of the Company at their meeting held today i.e. 26th May, 2022 has fixed 7th June, 2022 as "Record Date" for the purpose of allotment of Shares by Gallantt Metal Limited to the shareholders of Gallantt Ispat Limited upon its amalgamation with Gallantt Metal Limited as per Scheme of Amalgamation and Slump Sale approved by Hon'ble National Company Law Tribunal, Kolkata and New Delhi Bench vide their respective Orders dated September 22, 2021 and May 20, 2022 respectively. In accordance with the Scheme of Amalgamation, Gallantt Metal Limited will issue and allot to those shareholders of the Company whose names would appear in the Register of Members on the above Record Date, 13 (Thirteen) fully paid-up equity shares of Rs. 10/- (Rupees Ten) each of Gallantt Metal Limited, for every 14 (Fourteen) equity shares of the paid-up value of Re. 1/- (Rupee One) each held by such member in the Company. Any fraction of share arising out of the aforesaid exchange process, if any, will be dealt with in accordance with Clause 14.4 of the Scheme of Amalgamation and Slump Sale. The abovementioned fully paid-up equity shares will be further listed on BSE Limited and National Stock Exchange of India Limited by Gallantt Metal Limited. The disclosure is being made in terms of Regulation 42 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

For GALLANTT ISPAT LIMITED

GALLANTT ISPAT LIMITED



Company Secretary

Nitesh Kumar

COMPANY SECRETARY

M. No. F7496

GALLANTT ISPAT LIMITED

Registered Office : "GALLANTT HOUSE", I-7, Jangpura Extension, New Delhi -110 014

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Factory : AL-5, Sector-23, Sahjanwa, District - Gorakhpur, Uttar Pradesh

Corporate Office: 1, Crooked Lane, Second Floor, Room Nos. 222 & 223, Kolkata - 700069 Tel: 033-46004831

Corporate Identification No.: L27109DL2005PLC350523